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The Forster Group at
Morgan Stanley
Smith Barney

Featuring:

**Paul A. Graziano, Esq., Allen & Kimbell, LLP,
Aaron Spechler, CPA, Berti Spechler Sarmiento McKay & Co.**

A Discussion about the Provisions in the Tax Relief Act of 2010

Friday, January 28, 2011

12:00-1:30PM

Canary Hotel

Park in public lot located behind the Hotel on Chapala Street

Topic of discussion: The Tax Relief Act of 2010

Paul Graziano, Esq.



Paul is a managing partner of the law firm of Allen & Kimbell, LLP. He maintains dual Certified Specializations of the California Board of Legal Specialization of the State Bar of California; (i) Estate Planning, Probate and Trust Law; and (ii) Taxation Law. Mr. Graziano is an AV-Rated attorney, and is nationally and regionally acknowledged for his expertise. Mr. Graziano received his doctorate of Jurisprudence from the University of California at Los Angeles. Mr. Graziano is a member of the Tax, Estate Planning, Trust and Probate Sections of the State Bar of California and is a member of the Santa Barbara Estate Planning Council. He is also actively involved with local charities including active and past service on boards and committees.

Aaron Spechler, CPA



Aaron is a senior partner of Berti Spechler Sarmiento McKay Co. His firm provides tax and accounting services, with particular depth in investment partnership/LLC compliance and planning. Additionally, they specialize in audits of pension plans, high tech organizations, and HUD developments. Mr. Spechler received his B.A. from Brandeis University and his M.S. in Taxation from Golden Gate. He is involved with local organizations, including the Downtown Rotary, the Rehabilitation Hospital Foundation and Congregation B'nai B'rith.

LUNCH CHOICES*

Grilled Salmon

With Mimosa Sauce, dill potatoes and market vegetables.

Chopped Salad

Grilled chicken, tuscan vegetables and red wine vinaigrette dressing

Cheese Angolotti

With spicy tomato-basil sauce and market vegetables.

**Lunch includes bread and butter, ice tea/coffee and dessert.*

Continuing Education

CPA/Attorneys: 1.0 Hr CPE/MCLE

This activity has been approved for Minimum Continuing Legal Credit by the State Bar in the amount of 1.0 hour. SBCBA certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the state bar of California governing MCLE. Additionally, this organization follows the CE requirements, specified in the California Board of Accountancy Regulations.

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Reservations and Cost

The cost of the luncheon is \$35 for non-members and \$25 for members.
Please email your reservations and lunch selection to cpalawsb@bpw.com.

RSVP by Wednesday, January 26, 2011.

Please make checks payable to CPA/Law Society and remit upon luncheon reservation. Or, mail payments to:
Tina Benavides; 1123 Chapala Street; Santa Barbara, CA 93101.