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**CHALLENGES OF ESTATE PLANNING
IN AN UNCERTAIN ENVIRONMENT**

Featuring

Paul A. Graziano, Esq.
Allen & Kimbell, LLP

Thursday, May 22nd, 2008

12:00-1:30PM

CANARY HOTEL

Phone: 805.884.0300

Park in public structure located behind the Hotel
on Chapala Street



The Forster Group
at Smith Barney

citi smith barney

Paul A. Graziano, Esq.
Allen & Kimbell, LLP



Paul A. Graziano, Esq. is senior managing partner in the law firm of Allen & Kimbell, LLP. Mr. Graziano is one of only two practicing attorneys in Santa Barbara County that maintains dual Certified Specializations of the California Board of Legal Specialization of the State Bar of California in (i) Estate Planning, Probate and Trust Law; and (ii) Taxation.

Mr. Graziano serves on the Board of Directors of the Rehabilitation Hospital Foundation, and on the Sansum Diabetes Research Institute and Lotusland Planned Giving Committees. Mr. Graziano speaks regularly to numerous professional legal, tax and financial planning professionals and associations. Mr. Graziano earned his BA at UC Davis, graduating with honors in 1978, and his JD at UCLA in 1981.

**CHALLENGES OF ESTATE PLANNING
IN AN UNCERTAIN ENVIRONMENT**

- Will we see the estate tax repeal in 2010?
- Will the estate tax return with a \$1,000,000 exemption in 2011?
- What lies beyond 2011?
- How do we plan for estates with uncertainty as to what estate and gift tax exemption rates will apply?

Reservations and Cost

The cost of the luncheon is \$35 for non-members and \$25 for members.
Please email your reservations and lunch selection to cpalawsb@bpw.com.

RSVP by Friday, May 16, 2008

Please make checks payable to CPA/Law Society and remit upon luncheon reservation. Or, mail payments to:
Tina Benavides; PO Box 90860, Santa Barbara, CA 93190-0860

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LUNCH CHOICES*

Grilled Salmon

With Mimosa Sauce, dill potatoes and market vegetables

Classic Caesar Salad

Grilled chicken, hearts of romaine, caesar dressing and herbed croutons

Six Cheese Ravioli

With spicy tomato-basil sauce and market vegetables

* Lunch includes bread & butter, iced tea & coffee and dessert

Continuing Education

**CPA/Attorneys:
1.0 Hr CPE/MCLE**

This activity has been approved for Minimum Continuing Legal Credit by the State Bar in the amount of 1.0 hour. VCBA certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the state bar of California governing MCLE. Additionally, this organization follows the CE requirements, specified in the California Board of Accountancy Regulations.