



CPA • LAW SOCIETY OF VENTURA COUNTY



THE EAST VENTURA COUNTY CHAPTER

PRESENTS:

“Legal Aspects of Corporate Governance of Closely-Held California Corporations”

Presented by
Steven A. O’Rourke, Esq.

**MAY 18, 2007, FRIDAY
12:00 - 1:30 p.m.**

Westlake Village Inn

**31943 Agoura Road, Westlake Village, CA 91361
818.889.0230/800.535.9978
www.westlakevillageinn.com**

**SEATING IS
LIMITED
RSVP ONLY**

CONTINUING EDUCATION

**CPAs/Attorneys:
1.0 Hr CPE/MCLE**

This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of 1.0 hour. VCBA certifies that this activity conforms to the standards for approved educational activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Additionally, this organization follows the CE requirements specified in the California Board of Accountancy Regulations.

SPEAKER



Steve O’Rourke is a partner at Loeb, Kosacz & Sundberg, LLP, which is located in Westlake Village. His practice areas include business entity selection, formation, governance and litigation, domestic and international distribution agreements and sales regulation, software licensing and litigation, mergers, acquisitions and joint ventures; and banking and financial transactions such as letters of credit, foreign exchange hedging, and secured finance. In addition to decades of high-level experience in law and finance, Mr. O’Rourke also has formal training and expertise in project planning and risk analysis.

PRESENTATION

The presentation will be an exposé of important yet misunderstood legal aspects of corporate governance of closely-held California corporations, covering 10 subtopics and their application to the corporation as well as to its shareholders, directors and officers. The presentation is intended to alert the listeners to topics of legal importance that are not, or rarely, known or considered. As a challenge to the listeners, each subtopic will be introduced as a statement, from the point of view of a sample person who is a combination majority-shareholder/director/CEO, expressing a commonly-held (mis)understanding of the governance process. Steve will then provide clarification through excerpts of the California General Corporation Law, together with an explanation of the law’s impact on the subtopic.

RESERVATIONS

Price Includes Lunch, Coffee/Tea, Dessert and 1 hour of MCLE/CPE credit. The cost is \$35 for members of the CPA/Law Society and \$45 for non-members. Please make checks payable to “CPA/Law Society of Ventura County” and mail to Hemming Morse, Inc., 5655 Lindero Canyon Road, Suite 521-25, Westlake Village, CA 91362. **Please make your reservations and lunch selection** by email to cpalaw@hemming.com by May 14, 2007. Please call Ruth Feldon at 805.381.0500 if you have any questions.

LUNCH CHOICES

**Oriental Ginger
Chicken Salad:**

Chopped Greens, Wontons, Almonds, Mandarin Oranges, Green Onion, with a Sesame Ginger Dressing and topped with Soy Marinated Chicken

Westlake Club Sandwich
Oven-Roasted Turkey, Smoked Bacon, Avocado, Lettuce, Tomato, and Mayonnaise on a Roll

Vegetarian Alternative:
House Choice

(PLEASE SELECT ONE)