



FINANCIAL EXPLOITATION OF ELDERS AND DEPENDENT ADULTS

Presentation by:

Joan Virginia Allen, Esq. & Shirley Hayton, Deputy District Attorney

SPEAKERS

Friday, June 8, 12:00 - 1:30 p.m.
The Pierpont Inn, Ventura

CONTINUING EDUCATION

Joan Virginia Allen is an elder law and estate-planning attorney, professional speaker and published author. She is a frequent presenter at city, county, state and national forums on issues involving financial abuse of elders and dependent adults and creating financial abuse specialist teams. In 1995, Joan left private practice to advocate for the creation of a Financial Abuse Specialist Team (FAST) in Orange County, California. The FAST is a partnership of public and private multidisciplinary professionals who volunteer their time to facilitate comprehensive services to elder and dependent adult victims of financial abuse. In 2003, she established the Ventura County FAST and is currently coordinating 45 volunteer consultants.



Shirley Hayton is a Ventura County Deputy District Attorney in the Special Prosecutions Unit where she prosecutes public integrity and major fraud crimes. Prior to her current assignment, she was the sole prosecutor in the Elder Abuse Unit, prosecuting over 200 cases of physical and financial elder abuse. Before joining the DA's Office in 2002, Shirley was an associate attorney in the Los Angeles office of a national law firm, where she practiced securities litigation and complex business litigation. She has represented clients involved in SEC enforcement actions, NASD regulatory proceedings and arbitrations, and general securities fraud cases.



Accountants:
1.0 Hr CPE
Attorneys:
1.0 Hr MCLE

This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of 1.0 hour. VCBA certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Additionally, this organization follows the CE requirements specified in the California Board of Accountancy Regulations.

LUNCH CHOICES

Roasted Salmon
Provençale with Tossed
Green Salad,
Vegetable and Rice

Classic Cobb Salad
(breast of chicken,
avocado, bacon,
tomatoes, etc.) & Soup

Vegetarian Sandwich:
Grilled Vegetables,
Tomato Carpaccio,
Basil, Smoked
Mozzarella & Roasted
Garlic on Focaccia;
Green Salad

(PLEASE SELECT ONE)
(All Include Dessert)

Among other things:

PRESENTATION

- Hear about the most common scams and how to help your clients avoid them
- Learn about criminal investigation and prosecution of these crimes
- Take away important tips and information about your role as professionals

RESERVATIONS

Price Includes Lunch, Coffee/Tea, Dessert and CPE credit. The cost is \$30 for members of the CPA/Law Society and \$40 for non-members. Please make your reservations and lunch selection by calling Barbara at Doug Kulper's office (805) 659-6800, or please e-mail Doug Kulper at dkulper@fcopc.com, before June 6, 2007. See www.cpalawsociety.com for info.