



**CPA ♦ LAW SOCIETY**  
OF SANTA BARBARA COUNTY



**The Forster Group  
at Smith Barney**



**SB Foundation Update and  
Charitable Gift Strategies**

*Featuring*

**Chuck O. Slosser, President & CEO**  
Santa Barbara Foundation  
&

**Paul A. Graziano, Esq.**  
Allen & Kimbell, LLP

**Thursday, July 26, 2007**  
**12:00-1:30PM**  
**El Paseo Restaurant**

**Chuck O. Slosser, President & CEO**  
Santa Barbara Foundation



Mr. Slosser has served as executive director of the Santa Barbara Foundation since 1991, and is responsible for administering the foundation's more than \$ 300 million endowment fund to award grants in the arts, education, the environment, health, human services and youth programs. He is a member of the Planned Giving Roundtable, The Fighting Back Community Leaders Advisory Board, The Foundation Roundtable, and he chairs the League of California Community Foundations. Mr. Slosser earned his BA and MA at Valparaiso University, and his Ph. D. in History at UCLA in 1978.

**Paul A. Graziano, Esq.**  
Allen & Kimbell, LLP

Paul A. Graziano is a partner in the law firm of Allen & Kimbell, LLP. Mr. Graziano is one of only two practicing attorneys in Santa Barbara County that maintains dual Certified Specializations of the California Board of Legal Specialization of the State Bar of California in (i) Estate Planning, Probate and Trust Law; and (ii) Taxation. Mr. Graziano, in addition to his estate planning, probate, trust and tax practice, serves on the Board of Directors of the Rehabilitation Institute of Santa Barbara, and on the SDRI and Lotusland Planned Giving Committees. Mr. Graziano speaks regularly to numerous professional legal, tax and financial planning associations. Mr. Graziano earned his BA at UC Davis, graduating with honors in 1978, and his JD at UCLA in 1981.



**LUNCH CHOICES\***

**Cobb Salad**

Finely chopped Romaine and Chicory lettuce with freshly cooked chicken pieces, tomatoes, eggs, avocado, and bacon; topped with crumbled bleu cheese. Served with ranch or bleu cheese dressing.

**Chicken Parmesan**

A marinated tender breast of chicken, flame-grilled then baked with a perfect blend of cheese and marinara sauce. Served with white rice and veggies.

**Vegetarian Pasta**

Pasta with tomatoes and fresh vegetables tossed in a light olive oil and fresh basil.

\*Lunch includes your choice of iced tea, coffee and dessert.

**Continuing Education**

**CPA/Attorneys:  
1.0 Hr CPE/MCLE**

This activity has been approved for Minimum Continuing Legal Credit by the State Bar in the amount of 1.0 hour. VCBA certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the state bar of California governing MCLE. Additionally, this organization follows the CE requirements, specified in the California Board of Accountancy Regulations.

***Reservations and Cost***

The cost of the luncheon is \$35 for non-members and \$25 for members.  
Please email your reservations and lunch selection to [cpalawsb@bpw.com](mailto:cpalawsb@bpw.com).

**RSVP by Thursday, July 19th.**

Please make checks payable to CPA/Law Society and remit upon luncheon reservation. Or, mail payments to:  
**Tina Benavides; 1123 Chapala Street; Santa Barbara, CA 93101.**