



CPA • LAW SOCIETY OF VENTURA COUNTY



THE EAST VENTURA COUNTY CHAPTER

PRESENTS:

“MERGERS & ACQUISITIONS: BEYOND THE BASICS”

Presented by
BRENT A. REINKE, ESQ.

**JANUARY 19, 2007, FRIDAY
12:00 - 1:30 p.m.**

Westlake Village Inn

**31943 Agoura Road, Westlake Village, CA 91361
818.889.0230/800.535.9978
www.westlakevillageinn.com**

**SEATING IS
LIMITED
RSVP ONLY**

CONTINUING EDUCATION

**CPAs/Attorneys:
1.0 Hr CPE/MCLE**

This activity has been approved for Minimum Continuing Legal Education credit by the State Bar of California in the amount of 1.0 hour. VCBA certifies that this activity conforms to the standards for approved educational activities prescribed by the rules and regulations of the State Bar of California governing MCLE. Additionally, this organization follows the CE requirements specified in the California Board of Accountancy Regulations.

SPEAKER



Brent Reinke is a corporate partner in the Westlake Village office of Musick, Peeler & Garrett. His corporate practice emphasizes the areas of mergers and acquisitions, venture capital, advising emerging growth companies, corporate securities and finance, strategic alliances and licensing. He represents numerous technology and "brick and mortar" companies who are in various stages of development, ranging from venture backed companies to corporations with multi-national operations. His clients are involved in a broad array of industries, including, high-tech, telecommunication, biotech/life science, software, venture capital, real estate and manufacturing.

PRESENTATION

The presentation will cover a variety of subjects which any company considering a merger or acquisition (whether purchase or sell side) should consider, including: (i) due diligence review areas of particular concern for buyers; (ii) negotiation tactics relating to scope and duration of representations and warranties, indemnification obligations and rights of offset to claims; and (iii) deal structure issues relating to both asset and stock transactions.

RESERVATIONS

Price Includes Lunch, Coffee/Tea, Dessert and 1 hour of MCLE/CPE credit. The cost is \$35 for members of the CPA/Law Society and \$45 for non-members. Please make checks payable to "CPA/Law Society of Ventura County" and mail to Hemming Morse, Inc., 2815 Townsgate Road, Suite 110, Westlake Village, CA 91361. **Please make your reservations and lunch selection** (Blackened Chicken Caesar Salad, Sesame-Crusted Ahi Tuna or Vegetarian Alternative) by email to cpalaw@hemming.com by January 16, 2007. Please call Ruth Feldon at 805.381.0500 if you have any questions.

LUNCH CHOICES

**Blackened Chicken
Caesar Salad:**

Seared Chicken Breast atop WLV Inn's Fabulous Tossed Caesar Salad

Sesame-Crusted Ahi Tuna:

With Sesame Seaweed Salad and Wabash Infused Potatoes

Vegetarian Alternative:
House Choice

(PLEASE SELECT ONE)